

# Update on on-going IOPS projects

**IOPS** Secretariat

IOPS Technical Committee Meeting, 22 February 2018 Dublin, Ireland

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### **On-going projects**

- Solvency of DB pension schemes: supervisory and policy responses
- Projections of retirement benefits
- Supervision of investment management with respect to infrastructure investments

NB: Good Practices could be developed in these areas.

#### **Solvency of DB pension plans**

- The draft outline for the initial project *The solvency of DB pension funds and adequacy of DC retirement benefits in current financial environment* was presented in Jamaica, 23 Feb 2017
- At the meeting in Paris, 19-20 June 2017, Members agreed to split it into two parts: DB (this project) and DC (projections)
- Team Members: Brazil, Canada, Switzerland, South Africa, Turkey
- At the moment, the Secretariat is developing the detailed outline.
- The project is to start by Spring 2018.

#### **Supervision of pension projections**

- Team Members: Chile, Guernsey, Italy, India, Turkey
- The draft project outline and draft survey was presented and discussed in Mauritius, 23 Oct 2017.
- The final survey was sent out on 14 Dec 2017 with a request for feedback by 26 Jan 2018.
- As for now we received responses from 23 jurisdictions (Albania, Armenia, Australia - ASIC, Bulgaria, Chile, Colombia, Czech Republic, Egypt, Hong Kong – China, Ireland, Island, Jamaica, Lithuania, Macedonia, Malta, Mexico, the Netherlands, Poland, Romania, Serbia, Slovakia, Spain, and Turkey).
- Jurisdictions that wish to contribute are kindly requested to send their responses as soon as possible.
- First results are expected to be presented in Paris, 4-5 June 2018.

#### Supervision of infrastructure investment

- Team Members: IOPS Secretariat, Turkey. Please join the project.
- The draft project outline and draft survey was presented and discussed in Mauritius, 23 Oct 2017.
- The final survey was sent out on 2 Feb 2018 with a request for feedback by 23 Mar 2018.
- Responses are pending.
- First results are expected to be presented in Paris, 4-5 June 2018.

## Thank you!

